



एसपीएमसीआईएल कर्मचारी भविष्य निधि ट्रस्ट

SPMCIL EMPLOYEES PROVIDENT FUND TRUST

-----Limited Quotation Enquiry from Primary Dealers registered with RBI and Arrangers as per prime ranking database -----

F. No. : SPMCIL/Trust/EPF/25-26/2772 | २०८८

Dated: 06.10.2026

To,
The Primary Dealers registered with RBI and Arrangers as per Prime Ranking Database

Subject: - Quotes for investment in Government Securities falling under 45% to 65% category of Government securities & related investments as per the investment Pattern prescribed by EPFO vide letter no. HO/IMC/132/PATTERN2015/8004 dated 09.06.2015 in addition to gazette notification issued by Ministry of Labour and Employment dated 22.09.2016 & No. E-III/Misc/Circular/2018/Exemption/20128 dated 23.02.2018.

Sir/madam,

SPMCIL Employees Provident Fund Trust proposes to invest **Rs. 0-27.95 Crores** in Government Securities falling under 45% - 65% category of Government securities and related investments as per the investment Pattern prescribed by EPFO.

2. The bids are invited from Primary Dealers registered with RBI and arranger as per prime ranking database. Interested bidders may submit most competitive rates as per link provided in E-mail **on or before 08.10.2026 latest by 11:00 AM.**

3. Interested firms have to submit their offer in the format given below:-

Details of the Security/ Bond	Coupon Rate	Face Value	Offered Price	YTM (Semi Annualized/ Annualized)	Redemption / Maturity Date	Guaranteed by	Quantum available	ISIN No.

4. Terms and Conditions for submitting the offer/Quotation are as follows:-

- Government Securities including SDLs and other eligible securities falling under 45%- 65% categories of Government securities and related investments as per the investment pattern prescribed by EPFO vide letter no. HO/IMC/132/PATTERN2015/8004 dated 09.06.2015 and other related guidelines, to be offered.
- The Deal date will be 08.10.2026/09.10.2026 as the competent authority of SPMCIL Employees Provident Fund Trust may decide. Accordingly, value date will be fixed.
- Non acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
- Offer shall remain valid for at least up to the end of day of 08.10.2026 at 8.00 P.M.**

- e) Quotations received after stipulated time will not be considered.
- f) Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
- g) Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offeror. The Decision of the Trust in this respect shall be final and binding on the bidders.
- h) This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI & arrangers as per prime ranking database. Unsolicited offers are liable to be ignored.

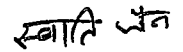
5. **Evaluation of offers shall be done in following manner: -**

- a) Offers will be evaluated based on YTM/risk/exposure of Trust in the particular securities and decision taken by investment committee. Security/Securities yielding maximum YTM as on the bid opening date will be selected for making investment.
- b) If the quantum offered for the security/Securities having highest YTM as on the bid opening date is less than the quantum proposed to invest, then remaining amount shall be invested in security/Securities having second highest YTM & so on.
- c) In case of various securities offering the same YTM as on the bid opening date either in respect of highest YTM or second highest YTM & so on, the investment amount shall be decided by investment committee among various securities, as per the quantum offered.
- d) The calculation of YTM as on the bid opening date shall be as per standard calculation methods & practices and will be considered up to two decimal points. In case of equality of YTM up to two decimal points, it shall be calculated up to maximum four decimal points in order to arrive for comparing two or more securities offering same YTM as on the bid document date.

6. **Notwithstanding anything stated above,**

- a) SPMCIL Employees Provident Fund Trust reserves the right to reject the tender or not to invest in any of the securities being offered against this tender even if security/securities fulfills all the conditions mentioned above and offering highest yield (YTM) as the case may be anytime without assigning any reason for the same.
- b) SPMCIL Employees Provident Fund Trust reserve the right to accept the offer for a lesser amount in comparison to quantum of amount invited against this tender or quantum offered by participant even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.

Yours Faithfully
For, SPMCIL Employees Provident Fund Trust



Authorized Signatory



एसपीएमसीआईएल कर्मचारी भविष्य निधि ट्रस्ट

SPMCIL EMPLOYEES PROVIDENT FUND TRUST

-----Limited Quotation Enquiry from Primary Dealers registered with RBI and arrangers as per the Prime Ranking Database -----

F. No. : SPMCIL/Trust/EPF/25-26/2772

Dated: 06.10.2026

To,

The Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements)

Subject: - Quotes for investment in Asset backed securities falling under 0% to 5% as per the Investment Pattern prescribed by EPFO vide letter no. HO/IMC/132/PATTERN2015/8004 dated 09.06.2015 in addition to gazette notification issued by Ministry of Labour and Employment dated 22.09.2016 & No. E-III/Misc/Circular/2018/Exemption/20128 dated 23.02.2018.

Sir/Madam,

SPMCIL Employees Provident Fund Trust proposes to invest **Rs. 0-2.15 Crores (approx.)** in Invit under asset backed securities regulated by Securities and exchange board of India and other eligible securities.

2. The bids are invited from Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements). Interested bidders may submit most competitive rates as per link provided in E-mail on or before 08.10.2026 latest by 11:00 AM.

3. Interested firms have to submit their offer in the format given below:

S. No	Firm Name	Type of Instrument (Invit, REITs, CMBS, ABS, AIF)	Name of Security	Coupon Payment Frequency	Expected Internal Rate of Return	Instrument Rating	Instrument Rating Agency	Sponsor Rating (if Any)	Sponsor Rating Agency	Avg Tenure of Portfolio Assets	Lot Size	Remarks

4. Terms and Conditions for submitting the offer/Quotation are as follows:-

- Unit of Infrastructure Investment Trust regulated by Securities and Exchange Board of India and other eligible securities.
- The Securities/Bonds having minimum AA rating or equivalent in the applicable rating scale from at least two credit rating agencies registered with Securities and Exchange Board of India under Securities and Exchange Board of India (Credit Rating Agency) Regulation, 1999 will only be entertained.
- The Security/securities should be listed or proposed to be listed in case of fresh issue/Initial offering.
- The Deal Date will be 08.10.2026/09.10.2026 as the competent authority of SPMCIL Employees Provident Fund Trust may decide.



011-43582283 पंजीकृत कार्यालय : तृतीय तल, टॉवर-जी, विश्व व्यापार केंद्र, नौरोजी नगर, नई दिल्ली-110029

011-43582225 Regd. Office : 3rd Floor, Tower-G, World Trade Centre, Nauroji Nagar, New Delhi-110029

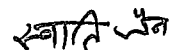
फैक्स/Fax : 011-43582286

E-mail : epfco@spmCIL.com

- e) Non acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
 - f) Offer shall remain valid for at least up to the end of day of 08.10.2026 at 8 pm.
 - g) Quotations received after stipulated time will not be considered.
 - h) Quotations received through fax will not be considered.
 - i) Quotation submitted through online mode will be considered.
 - j) Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
 - k) The offers/Quotations shall be accepted only from Primary Dealers registered as Primary dealers with RBI and arrangers as per the Prime Ranking Database (debt private placement).
 - l) Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offeror. The Decision of the Trust in this respect shall be final and binding on the bidders.
 - m) This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI and arrangers as per the Prime Ranking Database (debt private placement) only. Unsolicited offers are liable to be ignored.
5. Evaluation of offers shall be done in following manner:-
- a) Offers will be evaluated based on YTM/IRR of the securities. Security/Securities yielding maximum YTM/IRR as on the bid opening date will be selected for making investment.
 - b) If the quantum offered for the security/securities having highest YTM/IRR as on the bid opening date is less than the quantum proposed to invest, then remaining amount shall be invested in security/securities having second highest YTM/IRR & so on.
 - c) In case of various securities offering the same YTM/IRR as on the bid opening date either in respect of highest YTM/IRR or second highest YTM/IRR & so on, the investment amount shall be proportionately distributed among various securities, as per the quantum offered.
 - d) The calculation of YTM/IRR as on the bid opening date shall be as per standard calculation methods & practices and will be considered up to two decimal points. In case of equality of YTM/IRR up to two decimal points, it shall be calculated up to maximum four decimal points in order to arrive for comparing two or more securities offering same YTM/IRR as on the bid document date.
6. **Notwithstanding anything stated above,**
- a) SPMCIL Employees Provident Fund Trust reserves the right to reject the tender or not to invest in any of the securities being offered against this tender even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.
 - b) SPMCIL Employees Provident Fund Trust reserve the right to accept the offer for a lesser amount in comparison to quantum of amount invited against this tender or quantum offered by participant even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.

Yours Faithfully

For, SPMCIL Employees Provident Fund Trust



Authorized Signatory



एसपीएमसीआईएल कर्मचारी भविष्य निधि ट्रस्ट

SPMCIL EMPLOYEES PROVIDENT FUND TRUST

-----Limited Quotation Enquiry from Primary Dealers registered with RBI and Arrangers as per prime ranking database -----

F. No. : SPMCIL/Trust/EPF/25-26/2772

Dated: 06.10.2026

To,

The Primary Dealers registered with RBI and arrangers as per prime ranking database

Subject: - Quotes for investment in investment in Debt Securities falling under 20% to 45% category of Debt Securities as per the investment Pattern prescribed by EPFO vide letter no. HO/IMC/132/PATTERN2015/8004 dated 09.06.2015 in addition to gazette notification issued by Ministry of Labour and Employment dated 22.09.2016 & No. E-III/Misc/Circular/2018/Exemption/20128 dated 23.02.2018.

Sir/madam,

SPMCIL Employees Provident Fund Trust proposes to invest **0 to Rs. 19.35 Crores** in Debt Securities falling under 20%- 45% category of Debt Securities as per the investment Pattern prescribed by EPFO vide letter no. HO/IMC/132/PATTERN2015/8004 dated 09.06.2015 in addition to gazette notification issued by Ministry of Labour and Employment dated 22.09.2016 & No. E-III/Misc/Circular/2018/Exemption/20128 dated 23.02.2018.

2. The bids are invited from primary dealers registered with RBI and arranger as per prime ranking database. Interested bidders may submit most competitive rates as per link provided in E-mail on or before 08.10.2026 latest by 11:00 AM.

3. Interested firms have to submit their offer in the format given below:-

Details of the Security/ Bond	Coupon Rate	Face Value	Offered Price	YTM (Semi Annualized / Annualized)	YTC	Redemption / Maturity / Call option Date (In case of Perpetual Bonds/ Others)	Credit ratings	Secured/ Unsecured- Subordinate Status	Quantum available	ISIN No.

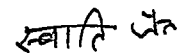
4. Terms and Conditions for submitting the offer/Quotation are as follows:-

- Debt Securities issued by bodies corporate, including banks and public financial institutions having minimum residual maturity period of three years from the date of investment and other eligible securities falling under 20% to 45% category of Debt Instruments and related investments as per the investment pattern prescribed by EPFO vide letter no. HO/IMC/132/PATTERN2015/8004 dated 09.06.2015 and related guidelines, to be offered.
- The Security/securities or bonds should be listed or proposed to be listed in case of fresh issue/initial offering.
- Only those Public Financial Institutions as defined in Section 2 of Companies Act, 2013 are eligible for investment in surplus fund of Trust.
- The Deal Date will be 08.10.2026/09.10.2026 or as the competent authority of SPMCIL Employees Provident Fund Trust may decide.
- Non acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.

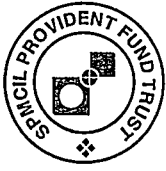


- f) Offer shall remain valid for at least up to the end of day of 08.10.2026 at 8.00 P.M.
- g) Quotations received after stipulated time will not be considered.
- h) Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
- i) Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offeror. The Decision of the Trust in this respect shall be final and binding on the bidders.
- j) This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI & arrangers as per prime ranking database. Unsolicited offers are liable to be ignored.
5. Evaluation of offers shall be done in following manner:-
- a) Offers will be evaluated based on YTM/YTC/risk/exposure of Trust in the particular securities and decision taken by investment committee. Security/Securities yielding maximum YTM/YTC as on the bid opening date will be selected for making investment.
- b) If the quantum offered for the security/Securities having highest YTM/YTC as on the bid opening date is less than the quantum proposed to invest, then remaining amount shall be invested in security/Securities having second highest YTM/YTC & so on.
- c) In case of various securities offering the same YTM/YTC as on the bid opening date either in respect of highest YTM/YTC or second highest YTM/YTC & so on, the investment amount shall be decided by investment committee among various securities, as per the quantum offered.
- d) The calculation of YTM/YTC as on the bid opening date shall be as per standard calculation methods & practices and will be considered up to two decimal points. In case of equality of YTM/YTC up to two decimal points, it shall be calculated up to maximum four decimal points in order to arrive for comparing two or more securities offering same YTM/YTC as on the bid document date.
- e) In case of perpetual Bonds/securities having call option, evaluation shall be made based on YTC. Other Terms and conditions for evaluating securities shall be same as mentioned in Para 5(a) to 5(d) above.
6. notwithstanding anything stated above,
- a) SPMCIL Employees Provident Fund Trust reserves the right to reject the tender or not to invest in any of the securities being offered against this tender even if security/securities fulfills all the conditions mentioned above and offering highest yield (YTM) as the case may be anytime without assigning any reason for the same.
- b) SPMCIL Employees Provident Fund Trust reserve the right to accept the offer for a lesser amount in comparison to quantum of amount invited against this tender or quantum offered by participant even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.

Yours Faithfully
For, SPMCIL Employees Provident Fund Trust



Authorized Signatory



एसपीएमसीआईएल भविष्य निधि ट्रस्ट

SPMCIL PROVIDENT FUND TRUST

एफ. नं/ एसपीएमसीआईएल/ट्रस्ट/पीएफ/2025-26/2773

दि: 06.10.2026

सेवामें,

आरबीआई के साथ पंजीकृत प्राथमिक डीलर और प्राइम रैंकिंग डेटाबेस (ऋण निजी प्लेसमेंट) के अनुसार अरेंजर्स

विषय : - Quotes for investment in Government Securities falling under 45% to 50% category of Government securities and related investments as per the investment pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015.

महोदय/ महोदया,

SPMCIL Provident Fund Trust proposes to invest **Rs. 0 - 9 Crores** in Government securities falling under 45%- 50% category of Government securities and related investments as per the investment pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. F.No. 11/14/2013-PR-dated 2nd March, 2015.

2. The bids are invited from Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements). Interested bidders may submit most competitive rates as per link provided in E-mail on or before 08.10.2026 latest by 11:00 AM.

3. Interested firms have to submit their offer in the format given below:

Details of the Security/ Bond	Coupon Rate	Face Value	Offered Price	YTM (Semi Annualized/ Annualized)	Redemption / Maturity Date	Guaranteed by	Quantum available (Min quantity- Rs 5 Cr)	ISIN No.

4. Terms and Conditions for submitting the offer/Quotation are as follows:-

- Government Securities including SDLs and other eligible securities, falling under 45%- 50% categories of Government securities and related investments as per the guidelines issued by Department of Financial Services-Ministry of Finance vide Notification no. F.No. 11/14/2013-PR-dated 2nd March, 2015 to be offered.
- The Deal Date will be 08.10.2026/09.10.2026 as the competent authority of SPMCIL Provident Fund Trust may decide. Accordingly, value date will be fixed.
- Non- Acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
- Offer shall remain valid for at least up to the end of day of 08.10.2026 at 8.00 P.M.



011-43582283
011-43582225

पंजीकृत कार्यालय : तृतीय तल, टॉवर-जी, विश्व व्यापार केंद्र, नोरोजी नगर, नई दिल्ली-110029
Regd. Office : 3rd Floor, Tower-G, World Trade Centre, Nauroji Nagar, New Delhi-110029

फैक्स/Fax : 011-43582286
E-mail : pfco@spmcil.com

- e) Quotations received after stipulated time will not be considered.
- f) Quotations received through fax will not be considered.
- g) Quotation submitted through online mode will be considered only.
- h) Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
- i) The offers/Quotations shall be accepted only from Primary Dealers registered as Primary dealers with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements).
- j) Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offerer. The Decision of the Trust in this respect shall be final and binding on the bidders.
- k) This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements) only. Unsolicited offers are liable to be ignored.

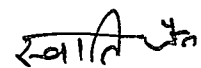
5. Evaluation of offers shall be done in following manner:-

- a) Offers will be evaluated based on YTM/risk/exposure of Trust in the particular securities and decision taken by investment committee. Security/Securities yielding maximum YTM as on the bid opening date will be selected for making investment.
- b) If the quantum offered for the security/Securities having highest YTM as on the bid opening date is less than the quantum proposed to invest, then remaining amount shall be invested in security/Securities having second highest YTM & so on as on the bid opening date after utilizing the quantum of stock offered of security/Securities having highest YTM as on the bid opening date.
- c) In case of various securities offering the same YTM as on the bid opening date either in respect of highest YTM or second highest YTM & so on, the investment amount shall be decided by investment committee among various securities, as per the quantum offered.
- d) The calculation of YTM as on the bid opening date shall be as per standard calculation methods & practices and will be considered up to two decimal points. In case of equality of YTM up to two decimal points, it shall be calculated up to maximum four decimal points in order to arrive for comparing two or more securities offering same YTM as on the bid document date.

6. Notwithstanding anything stated above,

- a) SPMCIL Provident Fund Trust reserves the right to reject the tender or not to invest in any of the securities being offered against this tender even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.
- b) SPMCIL Provident Fund Trust reserve the right to accept the offer for a lesser amount in comparison to quantum of amount invited against this tender or quantum offered by participant anytime without assigning any reason for the same.

एसपीएमसीआईएल पीएफ़ फंड ट्रस्ट के लिए



प्राधिकृत हस्ताक्षरकर्ता



एसपीएमसीआईएल भविष्य निधि ट्रस्ट

SPMCIL PROVIDENT FUND TRUST

एफ. नं/ एसपीएमसीआईएल/ट्रस्ट/पीएफ/2025-26/2773

दि: 06.10.2026

सेवा में,

आरबीआई के साथ पंजीकृत प्राथमिक डीलर और प्राइम रैंकिंग डेटाबेस (ऋण निजी प्लेसमेंट) के अनुसार अरेंजर्स

विषय: - Quotes for investment in debt securities issued by body corporates, including banks and public financial institutions having minimum residual maturity period of three years from the date of investment falling under 35% to 45% category of debt instruments and related investments as per the Investment Pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015.

महोदय/ महोदया,

SPMCIL Provident Fund Trust proposes to invest **Rs. 0-8.10 Crores (Approx.)** in debt securities issued by body corporates, including banks and public financial institutions having minimum residual maturity period of three years from the date of investment falling under 35% to 45% category of debt instruments and related investments as per the Investment Pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015.

2. The bids are invited from Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements). Interested bidders may submit their most competitive rates as per the link provided in E-mail on or before **08.10.2026** latest by **11:00 AM**.

3. Interested firms have to submit their offer in the format given below:-

Details of the Security/ Bond	Coupon Rate	Face Value	Offered Price	YTM (Semi Annualized / Annualized)	YTC	Redemption / Maturity / Call option Date (In case of Perpetual Bonds/ Others)	Credit ratings	Secured/ Unsecured- Subordinate Status	Quantum available	ISIN No.

4. Terms and Conditions for submitting the offer/Quotation are as follows:-

- Debt securities issued by body corporates, including banks and public financial institutions and other eligible securities, having minimum residual maturity period of three years from the date of investment falling under 35% to 45% category of debt instruments and related investments as per the investment Pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015 to be offered.
- The Securities/Bonds having minimum AA rating or equivalent in the applicable rating scale from at least two credit rating agencies registered with Securities and Exchange Board of India under Securities and Exchange Board of India (Credit Rating Agency) Regulation, 1999 will only be entertained.
- The Security/securities should be listed or proposed to be listed in case of fresh issue/Initial offering.
- Only those Public financial institutions as defined in Section 2 of Companies Act, 2013 are eligible.
- The Deal Date will be 08.10.2026/09.10.2026 as the competent authority of SPMCIL Provident Fund Trust may decide. Accordingly, value date will be fixed.**
- Non acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
- Offer shall remain valid for at least up to the end of day of 08.10.2026 at 8.00 P.M.**
- Quotations received after stipulated time will not be considered.



011-43582283
011-43582225

पंजीकृत कार्यालय : तृतीय तल, टॉवर-जी, विश्व व्यापार केंद्र, नौरोजी नगर, नई दिल्ली-110029
Regd. Office : 3rd Floor, Tower-G, World Trade Centre, Nauroji Nagar, New Delhi-110029

फैक्स/Fax : 011-43582286
E-mail : pfco@spmcil.com

- i) Quotations received through fax will not be considered.
- j) Quotation submitted through online mode will be considered only.
- k) Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
- l) The offers/Quotations shall be accepted only from Primary Dealers registered as Primary dealers with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements).
- m) Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offerer. The Decision of the Trust in this respect shall be final and binding on the bidders.
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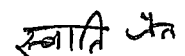
5. Evaluation of offers shall be done in following manner:-

- a) Offers will be evaluated based on YTM/YTC/risk/exposure of Trust in the particular securities and decision taken by investment committee. Security/Securities yielding maximum YTM/YTC as on the bid opening date will be selected for making investment.
- b) If the quantum offered for the security/Securities having highest YTM/YTC as on the bid opening date is less than the quantum proposed to invest, then remaining amount shall be invested in security/Securities having second highest YTM/YTC & so on as on the bid opening date after utilizing the quantum of stock offered of security/Securities having highest YTM/YTC as on the bid opening date.
- c) In case of various securities offering the same YTM/YTC as on the bid opening date either in respect of highest YTM/YTC or second highest YTM/YTC & so on, the investment amount shall be decided by investment committee among various securities, as per the quantum offered.
- d) The calculation of YTM/YTC as on the bid opening date shall be as per standard calculation methods & practices and will be considered up to two decimal points. In case of equality of YTM/YTC up to two decimal points, it shall be calculated up to maximum four decimal points in order to arrive for comparing two or more securities offering same YTM/YTC as on the bid document date.
- e) In case of perpetual Bonds/securities having call option, evaluation shall be made based on YTC. Other Terms and conditions for evaluating securities shall be same as mentioned in Para 5(a) to 5(d) above.

6. Notwithstanding anything stated above,

- a) SPMCIL Provident Fund Trust reserves the right to reject the tender or not to invest in any of the securities being offered against this tender even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.
- b) SPMCIL Provident Fund Trust reserve the right to accept the offer for a lesser amount in comparison to quantum of amount invited against this tender or quantum offered by participant even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.

एसपीएमसीआईएल प्रीवेंट फंड ट्रस्ट के लिए



प्राधिकृत हस्ताक्षरकर्ता



एसपीएमसीआईएल भविष्य निधि ट्रस्ट

SPMCIL PROVIDENT FUND TRUST

एफ. नं/ एसपीएमसीआईएल/ट्रस्ट/पीएफ/2025-26/2773

दि: 06.10.2026

सेवामें,

आरबीआई के साथ पंजीकृत प्राथमिक डीलर और प्राइम रैंकिंग डेटाबेस (ऋण निजी प्लेसमेंट) के अनुसार अरेंजर्स

विषय: - Quotes for investment in Asset backed securities falling under 0% to 5% as per the investment Pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015.

महोदय/ महोदया,

SPMCIL Provident Fund Trust proposes to invest **Rs. 0-0.9 Crores (approx.)** in Invit under asset backed securities regulated by Securities and exchange board of India and other eligible securities.

2. The bids are invited from Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements). Interested bidders may submit most competitive rates as per link provided in E-mail on or before **08.10.2026** latest by **11:00 AM**.

3. Interested firms have to submit their offer in the format given below:

S. No	Firm Name	Type of Instrument (In Vit, REITs, CMBS, ABS, AIF)	Name of Security	Coup on Payment Frequency	Expected Internal Rate of Return	Instrument Rating	Instrument Rating Agency	Sponsor Rating (if Any)	Sponsor Rating Agency	Avg Tenure of Portfolio Assets	Lot Size	Remarks

4. Terms and Conditions for submitting the offer/Quotation are as follows:-

- Unit of Infrastructure Investment Trust regulated by Securities and Exchange Board of India and other eligible securities.
- The Securities/Bonds having minimum AA rating or equivalent in the applicable rating scale from at least two credit rating agencies registered with Securities and Exchange Board of India under Securities and Exchange Board of India (Credit Rating Agency) Regulation, 1999 will only be entertained.
- The Security/securities should be listed or proposed to be listed in case of fresh issue/Initial offering.
- The Deal Date will be 08.10.2026/09.10.2026 as the competent authority of SPMCIL Provident Fund Trust may decide. Accordingly, value date will be fixed.**
- Non acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
- Offer shall remain valid for at least up to the end of day of 08.10.2026 at 8.00 P.M.**
- Quotations received after stipulated time will not be considered.



011-43582283
011-43582225

पंजीकृत कार्यालय : तृतीय तल, टॉवर-जी, विश्व व्यापार केंद्र, नौरोजी नगर, नई दिल्ली-110029
Regd. Office : 3rd Floor, Tower-G, World Trade Centre, Nauroji Nagar, New Delhi-110029

फैक्स/Fax : 011-43582286
E-mail : pfco@spmCIL.com

- h) Quotations received through fax will not be considered.
- i) Quotation submitted through online mode will be considered only.
- j) Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
- k) The offers/Quotations shall be accepted only from Primary Dealers registered as Primary dealers with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements).
- l) Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offeror. The Decision of the Trust in this respect shall be final and binding on the bidders.
- m) This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements) only. Unsolicited offers are liable to be ignored.

5. **Evaluation of offers shall be done in following manner:-**

- a) Offers will be evaluated based on YTM/IRR/risk/exposure of Trust in the particular securities and decision taken by investment committee. Security/Securities yielding maximum YTM/IRR as on the bid opening date will be selected for making investment.
- b) If the quantum offered for the security/Securities having highest YTM/IRR as on the bid opening date is less than the quantum proposed to invest, then remaining amount shall be invested in security/Securities having second highest YTM/IRR & so on as on the bid opening date after utilizing the quantum of stock offered of security/Securities having highest YTM/IRR as on the bid opening date.
- c) In case of various securities offering the same YTM/IRR as on the bid opening date either in respect of highest YTM/IRR or second highest YTM/IRR & so on, the investment amount shall be proportionately distributed among various securities, as per the quantum offered.
- d) The calculation of YTM/IRR as on the bid opening date shall be as per standard calculation methods & practices and will be considered up to two decimal points. In case of equality of YTM/IRR up to two decimal points, it shall be calculated up to maximum four decimal points in order to arrive for comparing two or more securities offering same YTM/IRR as on the bid document date.

6. **Notwithstanding anything stated above,**

- a) SPMCIL Provident Fund Trust reserves the right to reject the tender or not to invest in any of the securities being offered against this tender even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.
- b) SPMCIL Provident Fund Trust reserve the right to accept the offer for a lesser amount in comparison to quantum of amount invited against this tender or quantum offered by participant even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.

एसपीएमसीआईएल पीएफ़ फंड ट्रस्ट के लिए

स्वाति शर्मा

प्राधिकृत हस्ताक्षरकर्ता