



एसपीएमसीआईएल कर्मचारी भविष्य निधि ट्रस्ट SPMCIL EMPLOYEES PROVIDENT FUND TRUST

-----Limited Quotation Enquiry from Primary Dealers registered with RBI-----

F. No. : SPMCIL/EPF/Trust/1952/15-16/6896

Dated: 19/02/2016

To,
The Primary Dealers
As per list appeared on RBI Website

Subject: - Quotes for investment in Debt Securities issued by Bodies Corporate including Banks and Public Financial Institutions (PFIs) with minimum residual maturity period of three years from the date of investment, Basel III Tier-I Bonds of Schedule Commercial Banks and other related securities, both in Primary/Secondary market falling under 35% to 45% category of debt instruments and related investments as per investment pattern prescribed by EPFO vide letter no. HO/IMC/132/PATTERN2015/8004 dated 09.06.2015.

Sir/Madam,

SPMCIL Employees Provident Fund Trust-1952 proposes to invest **Rs. 8.60 Crores (Approx.)** in Debt Securities issued by Bodies Corporate including Banks and Public Financial Institutions (PFIs) with minimum residual maturity period of three years from the date of investment, Basel III Tier-I Bonds of Schedule Commercial Banks and other related securities, both in Primary/Secondary market falling under 35% to 45% category of debt instruments and related investments as per Investment pattern prescribed by EPFO vide their office letter no. HO/IMC/132/Pattern2015/8004 dated 09.06.2015.

2. The bids are invited from primary dealers in Government Securities / Other Securities as per the list appearing on the Website of Reserve Bank of India. Interested bidders may submit most competitive rates of the securities available in the Primary/Secondary Markets in the format given below in a sealed cover only addressed to "The Trustees, SPMCIL EPF Trust", 16th floor, Jawahar Vyapar Bhawan, Janpath, New Delhi- 110001 **on 23.02.2016 latest by 12:00 PM and to be opened at 12:15 PM on the same day.**

Interested firms have to submit their offer strictly in the format given below:

Details of the Security/ Bond	Coupon Rate	Face Value	Offered Price	YTM/YTC (Annualized)	Redemption / Maturity Date	Credit ratings	Quantum available	ISIN No.

Any deviation from the format provided above may lead to rejection/disqualification of the offer.

Terms and Conditions for submitting the offer:-

1. Only Debt Securities issued by Bodies Corporate including Banks and Public Financial Institutions (PFIs) with minimum residual maturity period of three years from the date of investment, Basel

Signature



011-43582223
011-43582283

16 वीं मंजिल, जवाहर व्यापार भवन, जनपथ, नई दिल्ली - 110001
16th Floor, Jawahar Vyapar Bhawan, Janpath, New Delhi - 110001

फैक्स/Fax : 011-43582286
E-mail : epfdlcor@spmcil.com

Signature

III Tier-I Bonds of Schedule Commercial Banks and other related securities, both in Primary/Secondary market falling under 35% to 45% category of debt instruments and related investments as per Investment pattern prescribed by EPFO vide their office letter no. HO/IMC/132/Pattern2015/8004 dated 09.06.2015 to be offered. Central/State guaranteed securities will not be considered if quoted under 35% to 45% Category of Debt instruments and related investments.

2. **In Case of Private Sector Bonds/Securities falling under 35% to 45% category of debt instruments and related investments as per investment pattern prescribed by EPFO vide letter no. HO/IMC/132/PATTERN2015/8004 dated 09.06.2015. Bonds/Securities should be secured and unsecured or subordinated bonds/Securities will not be considered.**
3. The Securities/Bonds having minimum dual credit rating of 'AA' & above will only be entertained. Copy of latest rating documents should be attached with the bid letter.
4. Deal shall be executed through Demat account with HDFC Bank through NSCCL/F- Trac.
5. **The Deal Date will be 23.02.2016 & Value date will be 24.02.2016 or deal date and value date will be 24.02.2016 & 25.02.2016 as the Board of Trustees of SPMCIL EPF Trust- 1952 may decide.**
6. Non- Acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
7. Offer shall remain valid for at least one day. Quotations received after stipulated time will not be considered.
8. Contact Nos., E-Mail address and name & designation of the persons to be contacted for the confirmation of the deal should be clearly mentioned.
9. Quotation received after stipulated time will not be considered.
10. Quotations should be sent in the sealed envelope only. Quotations received through fax will not be considered.
11. Envelope containing the quotation must be marked as **"Quotation for Investment of Rs. 8.60 Crores (Approx.) in Bonds/ Securities."**
12. Quotation submitted by the firm if found non-compliant with the format provided will be liable for rejection /disqualification. Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
13. The offers/Quotations shall be accepted only from those firms to whom this invitation letter has been addressed. Offers from group companies or any other entities shall not be entertained.
14. Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offerer. The Decision of the Trust in this respect shall be final and binding on the bidders.
15. This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI Only. Unsolicited offers are liable to be ignored.
16. The Trust reserves the right to reject any or all quotations without assigning any reason.

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17. Kindly send separate quotation letter for each bid instead of clubbing different categories in one quotation/bid letter. If single quotation letter for different categories is received, same will not entertain and whole quotation/bid will be disqualified.

Evaluation of Offer:

Offers will be evaluated based on YTM of the Debt securities offered. Under this category, Trust also calls quotation for FDR for 370 days. Therefore, investment will be made by comparing YTM/YTC offered in all the sub categories i.e. FDR for 370 days, Private and PSU Bonds/Securities. Security/Securities yielding maximum YTM/YTC will be selected for making investment as competent authority may decide. In case of various securities offering the same YTM/YTC, the investment amount shall be proportionately distributed among various securities, as per the Quantum offered.

Notwithstanding anything stated above, SPMCIL EPF Trust- 1952 reserves the right to reject the tender anytime without assigning any reason for the same.

Yours Faithfully

For, SPMCIL Employees Provident Fund Trust-1952

Sanjai Maheshwari

Sanjai Maheshwari

Trustee

Sanjai