



# एसपीएमसीआईएल भविष्य निधि ट्रस्ट

## SPMCIL PROVIDENT FUND TRUST

-----Limited Quotation Enquiry from Primary Dealers registered with RBI-----

F. No. : SPMCIL/PF/Trust/1925/15-16/2351

Dated: 24/07/2015

To,  
The Primary Dealers  
As per list showing at RBI Website

**Subject: - Investment Quotes for investment in Listed Debt Securities with maturity of not less than three years tenure issued by Body Corporates including Banks and Public Financial Institutions (PFIs) both in Primary/Secondary market falling under 35%- 45% category of debt instruments and related investments as per the guidelines issued by Department of Financial Services-Ministry of Finance vide Notification no. F.No. 11/14/2013-PR-dated 2<sup>nd</sup> March, 2015.**

Sir/Madam,

SPMCIL PF Trust-1925 proposes to invest Rs. 7.20 Crores or Parts thereof (Approx.) in listed Debt Securities with maturity of not less than three years tenure issued by Body Corporates including Banks and Public Financial Institutions (PFIs) both in Primary/Secondary market falling under 35%- 45% category of debt instruments and related investments as per the guidelines issued by Department of Financial Services-Ministry of Finance vide Notification no. F.No. 11/14/2013-PR-dated 2nd March, 2015.

2. The bids are invited from primary dealers in Government Securities / Other Securities as per the list appearing on RBI Website. Interested bidders may submit most competitive rates of the securities available in the Primary/Secondary Markets in the format given below in a sealed cover only addressed to "The Trustees, SPMCIL PF Trust", 16<sup>th</sup> floor, Jawahar Vyapar Bhawan, Janpath, New Delhi- 110001 **on 28.07.2015 latest by 11:00 am and to be opened at 11:30 am on the same day.**

Interested firms have to submit their offer strictly in the format given below:

Details of the Security / Bond	Coupon Rate	Face Value	Offered Price	YTM /YTC(Annual ized)	Redemption / Maturity Date	Credit ratings	Secured/ Unsecured	Quantum available	ISIN No.

Any deviation from the format provided above may lead to rejection/disqualification of the offer.

### **Terms and Conditions for submitting the offer:-**

1. Only listed Debt Securities with maturity of not less than three years tenure issued by Body Corporates including Banks and Public Financial Institutions (PFIs) falling under 35%- 45% category as per the guidelines issued by Department of Financial Services-Ministry of Finance vide Notification no. F.No. 11/14/2013-PR-dated 2nd March, 2015. The bonds should be secured and unsecured or subordinated bonds will not be considered. Central/State guaranteed securities will not be considered if quoted under 35% to 45% Category.
2. The Bonds/ Securities must be rated by at least two credit rating agencies as prescribed in Ministry of finance guidelines vide Notification no. F.No. 11/14/2013-PR-dated 2nd March, 2015. If securities/ Bonds are rated by more than two agencies then lowest two ratings will be considered. Copy of latest rating documents issued by two credit rating agencies should be attached with quotations.
3. Only listed Debt Securities with maturity of not less than three years tenure issued by Body Corporates including Banks and Public Financial Institutions (PFIs) having dual 'AA' & above credit Ratings will be entertained.

ASE 24/7/2015

011-43582223  
011-43582254

16 वीं मंजिल, जवाहर व्यापार भवन, जनपथ, नई दिल्ली - 110001  
16th Floor, Jawahar Vyapar Bhawan, Janpath, New Delhi - 110001

फैक्स/Fax : 011-43582283  
E-mail : epfdcor@spmcil.com

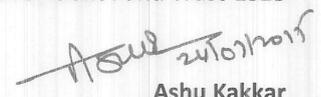
4. Trust has the option to invest Rs. 3.30 Crores in Basel III Tier-1 Bonds issued by scheduled commercial banks under RBI guidelines provided that it satisfy the other conditions as prescribed in Ministry of finance guidelines vides Notification no. F.No. 11/14/2013-PR-dated 2nd March, 2015.
5. Deal shall be executed through Demat account with HDFC Bank through NSCCL/F- Trac.
6. The Deal Date will be 28.07.2015 & Value date will be a next Working Day that is 29.07.2015 or deal date and value date will be 29.07.2015 & 30.07.2015 as the Board of Trustees of SPMCIL PF Trust- 1925 may decide.
7. Non- Acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
8. In case the firm/firms asked to quote is/are not willing to offer the securities, the same must be intimated by firm/Firms by addressing to The Trustee, SPMCIL provident fund trust on the fax No. 011-43582216.
9. Offer shall remain valid for at least up to 29.07.2015.
10. Contact Nos., E-Mail address and name & designation of the persons to be contacted for the confirmation of the deal should be clearly mentioned. Quotation received after stipulated time will not be considered. Quotations should be sent in the sealed envelope only. Quotations received through fax will not be considered.
11. Envelope containing the quotation must be marked as "Quotation for Investment of Rs. 7.20 Crores (Approx.) in listed Debt Securities with maturity of not less than three years tenure issued by Body Corporates including Banks and Public Financial Institutions (PFIs) by SPMCIL PF Trust-1925."
12. Quotation submitted by the firm if found non-compliant with the format provided may be liable for rejection /disqualification. Interested bidders are advised to visit our website [www.spmcil.com](http://www.spmcil.com) for more details under latest tenders by SPMCIL. The offers/Quotations shall be accepted only from those firms to whom this invitation letter has been addressed. Offers from group companies or any other entities shall not be entertained.
13. Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offerer. The Decision of the Trust in this respect shall be final and binding on the bidders.
14. This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI Only. Unsolicited offers are liable to be ignored.
15. Bidders are also requested to provide the following details in this quotation letter:
  - Name of the beneficiary to who funds will be remitted.
  - IFSC code of beneficiary.
  - Time of deal.
16. The Trust reserves the right to reject any or all quotations without assigning any reason.

**Evaluation of Offer:**

Offers will be evaluated based on YTM/YTC of the securities. Security/Securities yielding maximum YTM/YTC will be selected for making investment. In case of various offering the same YTM/YTC, the investment amount shall be proportionately distributed among various securities, as per the Quantum offered.

Notwithstanding anything stated above, SPMCIL PF Trust- 1925 reserves the right to reject the tender anytime without assigning any reason for the same.

Yours Faithfully  
For, SPMCIL Provident Fund Trust-1925

  
Ashu Kakkar  
Employees Trustee